



SAGE Based Rapid Therapy Sessions

Holistic Wellness Counselling – Client Intake Form

Confidential – For evaluation purpose only



### 1. Personal Information

- a. Full Name: \_\_\_\_\_
- b. Date of Birth / Age: \_\_\_\_\_
- c. Gender / Preferred Pronouns: \_\_\_\_\_
- d. Occupation: \_\_\_\_\_
- e. Contact Number: \_\_\_\_\_
- f. Email Address: \_\_\_\_\_
- g. City / Location: \_\_\_\_\_



### 2. Family Background

- a. Marital Status: \_\_\_\_\_
- b. Do you have children? (Yes / No): \_\_\_\_\_
- c. Whom do you live with? (Please give details):

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- d. Whom do you mostly interact with personally (friends, relatives, etc.)?

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- e. Any history of chronic illness or mental health conditions in the family?

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- f. Describe your relationship with close family members:

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- g. Describe your relationship with close associates:

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### 3. Physical & Medical Background

a. Current physical concerns or symptoms:

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b. Past medical diagnoses or conditions:

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c. Past treatments or therapies (Medical / Alternative):

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d. Any past challenges (if yes, please specify with dates):

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e. Medications currently being taken (if any):

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### 4. Mental & Emotional Wellness

a. Current emotional concerns or challenges:

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b. Any history of anxiety, depression, trauma, or other emotional conditions?

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c. Previous counselling or therapy received (if yes, please give details):

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d. How would you describe your sleep, stress levels, and energy levels?

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e. Any hobbies or 'unwinding' activities you followed earlier and follow now?

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### 5. Spiritual / Lifestyle Aspects (*Optional but helpful*)

a. Do you follow any spiritual practices (prayer, meditation, yoga, etc.)?

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b. Any belief system or philosophy that is important to you?

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c. Do you feel a sense of meaning or purpose in life? (If yes, describe briefly):

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## 6. Your Present Needs & Expectations

a. What brings you to this consultation?

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b. What kind of support are you looking for? (Tick all that apply):

- |                                                     |                                                        |                                                      |
|-----------------------------------------------------|--------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Physical healing           | <input type="checkbox"/> Emotional balance             | <input type="checkbox"/> Relationship support        |
| <input type="checkbox"/> Lifestyle change           | <input type="checkbox"/> Spiritual guidance            | <input type="checkbox"/> Clarity and decision-making |
| <input type="checkbox"/> Stress/trauma/fears relief | <input type="checkbox"/> Self-growth or transformation | <input type="checkbox"/> Other: _____                |

c. How urgent is your concern?

- |                                    |                                        |                                   |                                            |
|------------------------------------|----------------------------------------|-----------------------------------|--------------------------------------------|
| <input type="checkbox"/> Emergency | <input type="checkbox"/> High Priority | <input type="checkbox"/> Moderate | <input type="checkbox"/> Exploring options |
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d. What kind of outcome or benefit do you expect from this session?

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## 7. Additional Information

a. Anything else you feel is important for me to know?

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## Declaration

I understand that this consultation offers holistic wellness support and is **not a substitute for any mandatory medical advice or treatment**. All information shared will be kept strictly confidential.

Signature / Name: \_\_\_\_\_ Date: \_\_\_\_\_

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